



Banking and Capital Markets



Tavarone
Rovelli
Salim
Miani

Our clients always come first

We provide comprehensive advice, with an innovative approach and commercial focus targeted at adding value.

We stand out for our responsive and collaborative work, partner-involvement and a team of dynamic and committed associates.



Our Practice

We provide strategic counsel to companies and financial institutions on their most sophisticated domestic and international financial transactions and related aspects of financial regulation, including:

- Syndicated loans
- Bond Issuances
- Bonds and loans for Federal, Provincial and Municipal public sector
- Treasury Bills
- Equity issuances
- Project finance and infrastructure financing
- Securitizations and trust structures
- Debt restructurings
- Derivatives transactions
- Acquisition finance
- Mutual Funds
- Regulatory advice on foreign exchange, foreign trade, lending and payments matters

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Our main clients

Aerolíneas Argentinas

Alsea/Starbucks

Banco CMF

Banco de Galicia

Banco de Inversión y Comercio Exterior

Banco de la Provincia de Buenos Aires

Banco de la Provincia de Córdoba

Banco de la Provincia de Santa Cruz

Banco de San Juan S.A.

Banco de Servicios y Transacciones

Banco de Valores

Banco del Sol

Banco Interfinanzas

Banco Itaú

Banco Macro

Banco Supervielle

Bank of America Merrill Lynch

BNP Paribas

Bunge

Cargill

Celulosa Argentina

Central Puerto

Criteria Argentina

Draco Capital

Eco Valores

Grupo Albanesi

Grupo Pérez Companc

HSBC

IEB-Invertir en Bolsa

K-Sure

KfW IPEX Bank GmbH

Loma Negra

MSU

Nuevo Banco de Entre Ríos S.A.

Nuevo Banco de Santa Fe S.A.

Orazul Cerros Colorados

Petrolera Aconcagua

Posco

Powerchina

Roch

Siemens

Sinosure

Stonex Securities

UBS AG

Recent Relevant Transactions

- **Province of Córdoba US\$1,669,405,000** consent solicitation and debt restructuring
- **SCC Power** acquisition of four power generation facilities from **Stoneway Capital Corporation** as part of the latter's **US\$527,861,000** Chapter 11 process
- **BNP Paribas, Crédit Agricole, Citibank, HSBC, JPMorgan Chase** and **K-Sure** in a **US\$411,900,000** loan facility to **Posco Argentina** to finance the construction of phase one lithium brine project in Salta and Catamarca
- **Grupo Albanesi US\$ 325,395,255** consent solicitation and exchange offer
- **BofA Securities**, as solicitation agent in **Province of La Rioja US\$300,000,000** consent solicitation and debt restructuring
- **BNP Paribas US\$150,000,000** non-recourse Euler-Hermes covered project finance loan to **YPF Luz** for the development of a 120MW wind energy project in Santa Cruz

Recent Relevant Transactions

- **KFW** and **KFW IPEX** non-recourse project finance loans to **GENNEIA** for the development of Pomona I, Pomona II, Chubut Norte II, Chubut Norte III y Chubut Norte IV wind energy projects
- **Banco de Galicia, Banco Santander, ICBC, Banco Patagonia**, among others, as arrangers and placement agents, in **Loma Negra US\$133,261,858** series 1 notes issuance
- **Banco Itaú, Balanz Capital, IEB, BACS, Banco Hipotecario, BST** and **PP Inversiones**, as arrangers and placement agents, in **360 Energy Solar US\$20,000,000, US\$20,000,000** and **US\$60,000,000**, series 1, 2 and 3 Green Bonds, respectively
- **Molinos Agro** and **Molinos Overseas Commodities** in the financing for up to **US\$250,000,000** from IDB Invest, including a US\$50 million uncommitted financing and up to US\$200 million of mobilized funds, with Santander and Rabobank as lead arrangers
- **Province of Córdoba's** Debt Issue for **US\$725,000,000** to repurchase its U.S Dollar Step-Up Notes due 2027, finance infrastructure projects and/or repay existing liabilities.
- **BBVA, Deutsche Bank, Santander y ICBC Argentina** in a **US\$1.200.000.000** loan facility to **Telecom Argentina** to finance the acquisition of the 99,99% of **Telefónica Argentina**.

Our Identity

Tavarone Rovelli Salim Miani



Service

We are always available to support our clients with tailor-made solutions with a focus on their business.



Expertise and global perspective

We are experts in our areas of practice and have a detailed knowledge of the local market.
Our outlook is global and adapted to international legal markets with excellent collaborative relationships with worldwide Law Firms.



Quality

The depth of our analysis and our grasp of the issues allow us to successfully overcome the challenges that may always arise when dealing with legal matters.

Pro Bono

We are committed to allocating time to working for individuals, NGOs, and other public welfare institutions.

We assign tasks among our team members according to their seniority and specialty, and we consider their involvement in such tasks as part of their professional careers within our Firm.

We handle each case with full awareness that our contribution improves access to legal services.



Great Place to Work

Building a work environment that continuously adapts to current challenges and events is an essential part of our identity. Our goal is to promote the personal and professional development of the members of our team.

The **Great Place to Work®** certification is a distinction that fills us with pride because it's the result of our team's opinions, which highlighted values such as integrity, communication, community, hospitality and competence.





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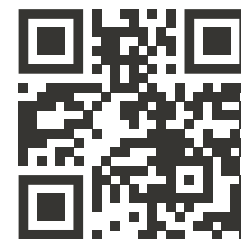
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